

Charting the Course

From Bold Vision to Profitable Growth

Vision 2025: Laying the Foundation for Regional Leadership

Our journey has never been just about numbers—it has been about resilience, innovation, and a relentless pursuit of excellence. Over the past four years, **Vision 2025** evolved from a strategic plan into a commitment to transform SICO into a leading regional player, ready to scale beyond borders and deliver sustainable value to stakeholders. Through this strategy, we focused on **building organizational capabilities, expanding into new geographies, growing sustainable, fee-based business streams, and enhancing client experience through technology and operational excellence.**



As we move forward, our focus remains unwavering: to transform ambition into enduring value, leveraging innovation, discipline, and collaboration to be the region’s partner of choice for innovative and reliable investment solutions.

Volatile markets and operational challenges pushed our resilience, but our results tell a story of discipline, focus, and unwavering momentum:



AUM surged to USD 8.2 billion, marking a five-year CAGR of 28% and 25% over the last decade.



Core income more than doubled, rising from BHD 8.2 million in 2020 to BHD 16.5 million in 2025.



Strengthened our regional presence by expanding into the Kingdom of Saudi Arabia, enhanced our ECM / DCM capabilities, and forged strategic partnerships to enhance market reach.



Our digital transformation journey began in earnest, laying the foundation for a future-ready client experience. We launched a global market trading system and ventured into a state-of-the-art digital platform, reinforcing our commitment to delivering client-centric solutions.

Amid continued investments, volatile markets, and expansion initiatives, we achieved stable profitability and strengthened our market position, rising to 17th in Forbes’ Top 40 Middle East Asset Managers of 2025, up from 21st in 2021.

Execution of Vision 2025 propelled SICO into a new era of growth, expanding regional footprint, doubling core income, and driving AUM despite market headwinds, strengthening our position as a trusted investment partner.

Turning Vision into Value: Profitable Growth

Building on the milestones and lessons of Vision 2025, we now turn the page to a new chapter – one shaped by prudent and profitable growth. The progress and discipline demonstrated over the past four years have strengthened our foundations and reinforced our strategic direction.

Our strategy for 2026 – 2028 is rooted in this momentum, with a commitment to creating sustainable value for our stakeholders. Anchored on four strategic pillars—regional growth & consolidation, client experience, operational excellence, and prudent inorganic expansion—we aim to strengthen our leadership position and deliver sustainable performance.

01

Regional Growth & Consolidation

Driving scale and profitability in Saudi Arabia and building a strong wealth and asset management platform in the UAE are two core regional growth areas, while strengthening Bahrain as our center of excellence.

02

Client Experience & Positioning

Aims to deliver a seamless, omnichannel experience powered by AI-driven personalization, offering tailored research insights, seamless investment journeys and real-time engagement.

03

Internal Optimization

As SICO expands its geographic footprint across the region, we will drive efficiency through internal optimization to ensure every expansion is supported by robust governance, technology, and talent.

04

Inorganic Growth

Selective acquisitions that complement our organic efforts and enable us to broaden product offerings, enter new markets, and unlock recurring revenue streams will be explored.